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## Company In Depth Fundamentals - Profile

Ticker: [INTC US EQUITY](#)

**Intel Corp (NASDAQ GS: INTC, Currency: USD)**

Sector: Tecnología de la información Industry: Semiconductores y equipo relac Sub-Industry: Semiconductores

Website	www.intel.com
Number of Employees	121,100
Ticker:	INTC US

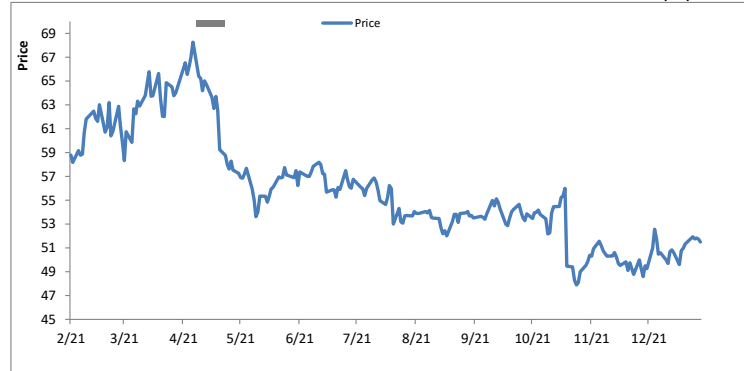
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↓ **48.01** +0.10 #|VALOR!

FECHA: 31/12/2021

Stock Quote & Chart (Currency: USD )			
Last (delayed quote)	48.01	Market Cap (MM)	195,496.7
Open	47.86	Shares Out. (MM)	4,072.0
Previous Close	48.28	Float %	99.9%
Change	-1.23	Shares sold short (MM)	61,792,438.0
Change %	-2.48	Dividend Yield %	2.9
Day High/Day Low	48.2 / 47.1	Diluted EPS Excl. XO	4.6
52 Wk High/52 Wk low	68.5 / 46.3	P / Diluted EPS Before XO	9.9
Volume (MM)	31.83	Beta	0.92
Avg. Vol - 3 mo (MM)	35.67		

Financial Information (Currency: USD, in mm)			
Revenue - LTM	79,024.0	Cash & ST Invest.	34,711
EBIT - LTM	19,456.0	Total Assets	168,406.0
EBITDA - LTM	31,248.0	Total Debt	38,576.0
Net Income - LTM	19,868.0	Total Liabilities	73,015.0
Total Enterprise Value	199,362	Total Equity	95,391.0
TEV/ Total Revenue	2.7 x	Cash from Operations - LTM	29,991.0
TEV/ EBITDA	6.8 x	Cash From Investing - LTM	-25,167.0
		Cash from Financing -LTM	-5,862.0



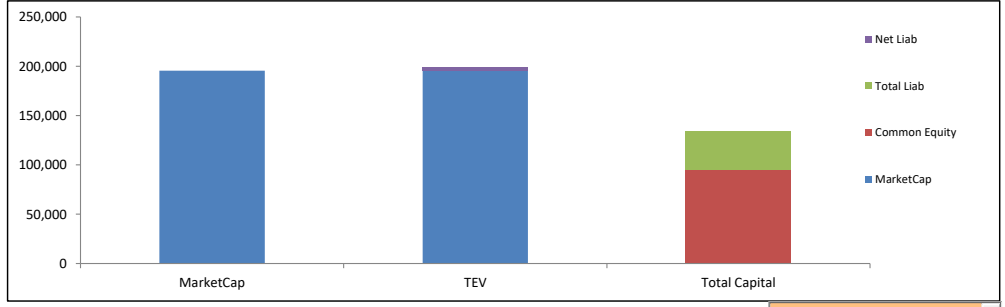
Company Notes	
2016 Q1 Gaap net income includes in millions (pre-tax) a loss of \$ 100.00 from merger a gain of \$22.00 from realized investment	2013 Q4 GAAP Net Income includes, (in millions, pre-tax): a loss of \$116.000 from Restructuring a loss of \$13.000 from Impairment of Investments a gain of \$29.000 from Sale of Investments
2015 Q3 GAAP Net Income Includes: (in millions, pre-tax) A loss of \$28.000 from Other One Time Items A loss of \$14.000 from Restructuring A gain of \$23.000 from Sale of Investments	2013 Q3 GAAP Net Income Includes: (in millions, pre-tax) A loss of \$85.000 from Restructuring A loss of \$39.000 from Asset Write Down A loss of \$33.000 from Other one time A gain of \$472.000 from Sale of Investments
2015 Q2 GAAP Net Income Includes: (in millions, pre-tax) A Loss of \$247.000 from Restructuring A loss of \$1.000 from Asset Write Down A gain of \$100.000 from Sale of Investments	2013 Q2 GAAP Net Income includes (in millions, pre-tax): a loss of \$60.000 from Other one time a gain of \$10.000 from Sale of Investments
2014 Q1 GAAP Net Income includes, (in millions, pre-tax): a loss of \$137.000 from Restructuring a loss of \$38.000 from Other one time a gain of \$71.000 from Sale of Investments	2013 Q1 GAAP Net Income Includes: (in millions, pre-tax) A loss of \$17.000 from Other one time A gain of \$4.000 from Sale of Investments
2013 A1 GAAP Net Income includes, (in millions, pre-tax): a loss of \$201.000 from Restructuring a loss of \$123.000 from Other one time a gain of \$515.000 from Sale of Investments a loss of \$39.000 from Impairment	2012 A1 GAAP Net Income Includes: (in millions, pre-tax) A loss of \$154.000 from Other one time A gain of \$183.000 from Sale of Investments
	2012 Q4 GAAP Net Income includes (in millions, pre-tax):

Key Board Members			
Name	Title	Organization	
Risa J Lavizzo-Mourey	Board Member	Better Therapeutics Inc	
	Board Member	Merck & Co Inc	
	Vice Chairman	Smithsonian Inst	
	Board Member	Intel Corp	
Patrick P Gelsinger "Pat"	Board Member	General Electric Co	
	Board Member	Lifemark Corp	
	Board Member	Nellcor Puritan Bennett Inc	
	Chief Executive Officer	Intel Corp	
Frank D Yeary	Investment Banker	Citigroup Inc	
	Co-Founder	Level Money Inc	
	Board Member	Paypal Holdings Inc	
	Board Member	Intel Corp	
Omar S Ishrak	Board Member	Amgen Inc	
	Board Member	Cargill Inc	
	Chairman	Compute Health Acquisition Cor	
	Chairman	Intel Corp	
James J Goetz "Jim"	Trustee	Minnesota Public Radio	
	Co-Founder	Vitalsigns	
	Partner	Sequoia Capital Ltd	
	Managing Member	Scgf Iii Management Llc	
	Board Member	Clari	
	Board Member	Intel Corp	
	Board Member	Dashlane Inc	
	Board Member	Yik Yak Llc	
	Board Member	3D Carbon Inc	
	Board Member	Drawbridge Inc	
Board Member	Pocket Gems Inc		
Board Member	Sencha Inc		
Board Member	Flite Inc		

Ticker: <b>INTC US EQUITY</b>		<b>Intel Corp</b>										
Period Type: <b>Annuals</b>		Sector: Tecnología de la información Industry: Semiconductores y equipo relac Sub-Industry: Semiconductores										
Annuals		-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	0FY	-0FQ	1FY	2FY	3FY

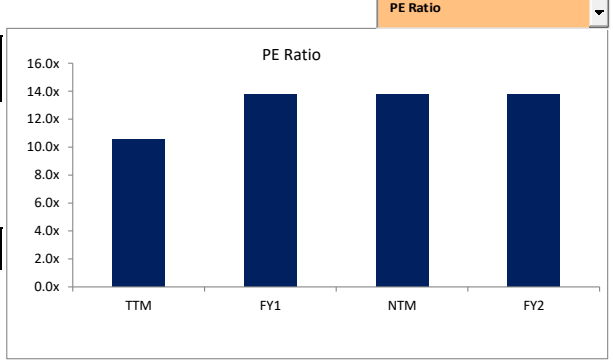
Key Financials	Actuals								LTM	Estimates	
	26/12/2015	31/12/2016	30/12/2017	29/12/2018	28/12/2019	26/12/2020	25/12/2021	25/12/2021	31/12/2022	31/12/2023	31/12/2024
For the Fiscal Period Ending	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
<b>Total Revenue</b>	55,355.0	59,387.0	62,761.0	70,848.0	71,965.0	77,867.0	79,024.0	79,024.0	18,302.2	18,302.2	18,302.2
<i>Growth Over Prior Year</i>	(0.9%)	7.3%	5.7%	12.9%	1.6%	8.2%	1.5%	1.5%	(1.4%)	(1.4%)	(1.4%)
<b>Gross Profit</b>	34,679.0	36,233.0	39,098.0	43,737.0	42,140.0	43,612.0	43,815.0	43,815.0	--	--	--
<i>Margin %</i>	62.6%	61.0%	62.3%	61.7%	58.6%	56.0%	55.4%	55.4%	--	--	--
<b>EBITDA</b>	22,713.0	20,923.0	26,179.0	32,401.0	33,046.0	36,333.0	32,046.0	31,248.0	6,865.4	6,865.4	6,865.4
<i>Margin %</i>	41.0%	35.2%	41.7%	45.7%	45.9%	46.7%	40.6%	39.5%	37.5%	37.5%	37.5%
<b>EBIT</b>	14,002.0	13,133.0	18,050.0	23,316.0	22,035.0	23,678.0	19,456.0	19,456.0	3,877.3	3,877.3	3,877.3
<i>Margin %</i>	25.3%	22.1%	28.8%	32.9%	30.6%	30.4%	24.6%	24.6%	21.2%	21.2%	21.2%
<b>Earnings from Cont. Ops.</b>	11,420.0	10,316.0	9,601.0	21,053.0	21,048.0	20,899.0	19,868.0	19,868.0	--	--	--
<i>Margin %</i>	20.6%	17.4%	15.3%	29.7%	29.2%	26.8%	25.1%	25.1%	--	--	--
<b>Net Income</b>	11,420.0	10,316.0	9,601.0	21,053.0	21,048.0	20,899.0	19,868.0	19,868.0	3,297.5	3,297.5	3,297.5
<i>Margin %</i>	20.6%	17.4%	15.3%	29.7%	29.2%	26.8%	25.1%	25.1%	18.0%	18.0%	18.0%
<b>Diluted EPS Excl. Extra Items</b>	2.3	2.1	2.0	4.5	4.7	4.9	4.9	4.9	0.8	0.8	0.8
<i>Growth Over Prior Year</i>	0.9%	(9.0%)	(6.1%)	125.1%	5.1%	4.9%	(1.6%)	(1.6%)	(42.2%)	(42.2%)	(42.2%)

Current Capitalization (Millions)	
Currency	USD
Share Price (USD)	48.01
Shares Out.	4,072.00
<b>Market Capitalization (USD)</b>	<b>195,496.72</b>
- Cash & Short Term Investments	34,711.00
+ Total Debt	38,576.00
+ Pref. Equity	0.00
+ Total Minority Interest	0.00
<b>= Total Enterprise Value (USD)</b>	<b>199,361.72</b>
Book Value of Common Equity	95,391.00
+ Pref. Equity	0.00
+ Total Minority Interest	0.00
+ Total Debt	38,576.00
<b>= Total Capital</b>	<b>133,967.00</b>



Valuation Multiples based on Current Capitalization					
For the Fiscal Period Ending	Actual	LTM	Estimates		
	25/12/2021	25/12/2021	25/12/2021	25/12/2021	25/12/2021
TEV/Total Revenue	2.7x	2.7x	10.8x	10.8x	10.8x
TEV/EBITDA	6.6x	6.8x	6.7x	6.7x	6.7x
TEV/EBIT	10.9x	10.9x	11.9x	11.9x	11.9x
P/Diluted EPS Before Extra	10.6x	10.6x			
P/BV	2.2x	2.2x	2.1x	2.1x	2.1x
Price/Tang BV	3.4x	3.4x			

Valuation Multiples for Chart				
For the Fiscal Period Ending	TTM	FY1	NTM	FY2
PE Ratio	10.5x	13.8x	13.8x	13.8x
TEV / EBITDA	6.8x	6.7x	6.7x	6.7x
Price / CF	6.5x	6.8x	6.8x	6.8x
Price / Book	2.0x	2.1x	2.1x	2.1x
Dividend Yield	2.9x	3.0x	3.0x	3.0x



Ticker:	INTC US EQUITY
Period Type	Annuals

INTC US EQUITY	Ascend
Consolidated	Yes

Currency	Reporting	Change	USD
Accounting	Mixed		

## Intel Corp

Sector: Tecnología de la información Industry: Semiconductores y equipo relac Sub-Industry: Semiconductores

Income Statement											
Income Sheet as of:	31/12/2011	29/12/2012	28/12/2013	27/12/2014	26/12/2015	31/12/2016	30/12/2017	29/12/2018	28/12/2019	26/12/2020	25/12/2021
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Revenue	53,999.00	53,341.00	52,708.00	55,870.00	55,355.00	59,387.00	62,761.00	70,848.00	71,965.00	77,867.00	79,024.00
Other Revenue	-	-	-	-	-	-	-	-	-	-	-
<b>Total Revenue</b>	<b>53,999.00</b>	<b>53,341.00</b>	<b>52,708.00</b>	<b>55,870.00</b>	<b>55,355.00</b>	<b>59,387.00</b>	<b>62,761.00</b>	<b>70,848.00</b>	<b>71,965.00</b>	<b>77,867.00</b>	<b>79,024.00</b>
Cost Of Goods Sold	20,242.00	20,190.00	21,187.00	20,261.00	20,676.00	23,154.00	23,663.00	27,111.00	29,825.00	34,255.00	35,209.00
<b>Gross Profit</b>	<b>33,757.00</b>	<b>33,151.00</b>	<b>31,521.00</b>	<b>35,609.00</b>	<b>34,679.00</b>	<b>36,233.00</b>	<b>39,098.00</b>	<b>43,737.00</b>	<b>42,140.00</b>	<b>43,612.00</b>	<b>43,815.00</b>
Selling General & Admin Exp.	7,930.00	8,365.00	8,619.00	8,725.00	8,549.00	10,415.00	8,013.00	6,878.00	6,743.00	6,378.00	9,169.00
R & D Exp.	8,350.00	10,148.00	10,611.00	11,537.00	12,128.00	12,685.00	13,035.00	13,543.00	13,362.00	13,556.00	15,190.00
Depreciation & Amort.	-	-	-	-	-	-	-	-	-	-	-
Other Operating Expense/(Income)	-	-	-	-	-	-	-	-	-	-	-
<b>Operating Expense., Total</b>	<b>16,280.00</b>	<b>18,513.00</b>	<b>19,230.00</b>	<b>20,262.00</b>	<b>20,677.00</b>	<b>23,100.00</b>	<b>21,048.00</b>	<b>20,421.00</b>	<b>20,105.00</b>	<b>19,934.00</b>	<b>24,359.00</b>
<b>Operating Income</b>	<b>17,477.00</b>	<b>14,638.00</b>	<b>12,291.00</b>	<b>15,347.00</b>	<b>14,002.00</b>	<b>13,133.00</b>	<b>18,050.00</b>	<b>23,316.00</b>	<b>22,035.00</b>	<b>23,678.00</b>	<b>19,456.00</b>
Interest Expense	41.00	90.00	244.00	192.00	337.00	733.00	646.00	468.00	489.00	629.00	597.00
Interest Income	98.00	97.00	104.00	141.00	124.00	222.00	441.00	438.00	483.00	272.00	144.00
<b>Net Interest Exp.</b>	<b>(57.00)</b>	<b>(7.00)</b>	<b>140.00</b>	<b>51.00</b>	<b>213.00</b>	<b>511.00</b>	<b>205.00</b>	<b>30.00</b>	<b>6.00</b>	<b>357.00</b>	<b>453.00</b>
Currency Exchange Gains (Loss)	-	-	-	-	-	-	-	-	-	-	-
Other Non-Operating Inc. (Exp.)	(247.00)	(228.00)	(460.00)	(505.00)	(423.00)	(314.00)	(2,507.00)	(31.00)	(2,029.00)	(1,757.00)	(2,700.00)
<b>EBT Excl. Unusual Items</b>	<b>17,781.00</b>	<b>14,873.00</b>	<b>12,611.00</b>	<b>15,801.00</b>	<b>14,212.00</b>	<b>12,936.00</b>	<b>20,352.00</b>	<b>23,317.00</b>	<b>24,058.00</b>	<b>25,078.00</b>	<b>21,703.00</b>
Impairment of Goodwill	-	-	-	-	-	-	-	-	-	-	-
Gain (Loss) On Sale Of Assets	-	-	-	-	-	-	-	-	-	-	-
Asset Writedown	-	-	-	-	-	-	-	-	-	-	-
Legal Settlements	-	-	-	-	-	-	-	-	-	-	-
Other Unusual Items	-	-	-	-	-	-	-	-	-	-	-
<b>EBT Incl. Unusual Items</b>	<b>17,781.00</b>	<b>14,873.00</b>	<b>12,611.00</b>	<b>15,801.00</b>	<b>14,212.00</b>	<b>12,936.00</b>	<b>20,352.00</b>	<b>23,317.00</b>	<b>24,058.00</b>	<b>25,078.00</b>	<b>21,703.00</b>
Income Tax Expense	4,839.00	3,868.00	2,991.00	4,097.00	2,792.00	2,620.00	10,751.00	2,264.00	3,010.00	4,179.00	1,835.00
<b>Earnings from Cont. Ops.</b>	<b>12,942.00</b>	<b>11,005.00</b>	<b>9,620.00</b>	<b>11,704.00</b>	<b>11,420.00</b>	<b>10,316.00</b>	<b>9,601.00</b>	<b>21,053.00</b>	<b>21,048.00</b>	<b>20,899.00</b>	<b>19,868.00</b>
Extraord. Item & Account. Change	-	-	-	-	-	-	-	-	-	-	-
Minority Int. in Earnings	-	-	-	-	-	-	-	-	-	-	-
<b>Net Income</b>	<b>12,942.00</b>	<b>11,005.00</b>	<b>9,620.00</b>	<b>11,704.00</b>	<b>11,420.00</b>	<b>10,316.00</b>	<b>9,601.00</b>	<b>21,053.00</b>	<b>21,048.00</b>	<b>20,899.00</b>	<b>19,868.00</b>
Pref. Dividends	-	-	-	-	-	-	-	-	-	-	-
Other Adj	-	-	-	-	-	-	-	-	-	-	-
<b>NI to Common Incl Extra Items</b>	<b>12,942.00</b>	<b>11,005.00</b>	<b>9,620.00</b>	<b>11,704.00</b>	<b>11,420.00</b>	<b>10,316.00</b>	<b>9,601.00</b>	<b>21,053.00</b>	<b>21,048.00</b>	<b>20,899.00</b>	<b>19,868.00</b>
Abnormal Losses (Gains)	19.00	13.00	(152.00)	706.00	51.00	832.00	(2,541.00)	(441.00)	(2,175.72)	(1,712.00)	(1,472.00)
Tax Effect on Abnormal Items	(6.65)	(4.55)	53.20	(247.10)	(17.85)	0.53	6,431.59	17.84	673.63	388.76	412.02
<b>NI to Common Excl. Extra Items</b>	<b>12,954.35</b>	<b>11,013.45</b>	<b>9,521.20</b>	<b>12,162.90</b>	<b>11,453.15</b>	<b>11,148.53</b>	<b>13,491.59</b>	<b>20,629.84</b>	<b>19,545.90</b>	<b>19,575.76</b>	<b>18,808.02</b>
<b>Per Share Items</b>											
Basic EPS	2.46	2.20	1.94	2.39	2.41	2.18	2.04	4.57	4.77	4.98	4.89
Basic EPS Excl. Extra Items	2.46	2.20	1.94	2.39	2.41	2.18	2.04	4.57	4.77	4.98	4.89
Weighted Avg. Basic Shares Out.	5,256.00	4,996.00	4,970.00	4,901.00	4,742.00	4,730.00	4,701.00	4,611.00	4,417.00	4,199.00	4,059.00
Diluted EPS	2.39	2.13	1.89	2.31	2.33	2.12	1.99	4.48	4.71	4.94	4.86
Diluted EPS Excl. Extra Items	2.39	2.13	1.89	2.31	2.33	2.12	1.99	4.48	4.71	4.94	4.86
Weighted Avg. Diluted Shares Out.	5,411.00	5,160.00	5,097.00	5,056.00	4,894.00	4,875.00	4,835.00	4,701.00	4,473.00	4,232.00	4,090.00
Normalized Basic EPS	2.53	2.24	1.96	2.30	2.34	2.72	3.46	4.58	4.87	5.30	5.47
Normalized Diluted EPS	2.39	2.13	1.87	2.40	2.34	2.29	2.79	4.39	4.37	4.63	4.60
Dividends per Share	0.78	0.87	0.90	0.90	0.96	1.04	1.08	1.20	1.26	1.32	1.39
Payout Ratio %	31.89	39.53	46.56	37.67	39.89	47.74	52.83	26.32	26.49	26.64	28.41
<b>Supplemental Items</b>											
EBITA	18,400.00	15,803.00	13,533.00	16,516.00	14,892.00	14,657.00	19,427.00	24,881.00	23,842.00	25,851.00	22,093.00
EBIT	17,477.00	14,638.00	12,291.00	15,347.00	14,002.00	13,133.00	18,050.00	23,316.00	22,035.00	23,678.00	19,456.00
As Reported Total Revenue*	53,999.00	53,341.00	52,708.00	55,870.00	55,355.00	59,387.00	62,761.00	70,848.00	71,965.00	77,867.00	79,024.00
Effective Tax Rate %	27.21	26.01	23.72	25.93	19.65	20.25	52.83	9.71	12.51	16.66	8.46
Normalized Net Income	12,954.35	11,013.45	9,521.20	12,162.90	11,453.15	11,148.53	13,491.59	20,629.84	19,545.90	19,575.76	18,808.02
Interest Capitalized	150.00	240.00	246.00	276.00	258.00	135.00	313.00	496.00	472.00	338.00	398.00
<b>Supplemental Operating Expense Items</b>											
Net Rental Exp.	-	-	-	-	-	-	-	-	-	-	-
Stock-Based Comp., Unallocated	1,053.00	1,102.00	1,118.00	1,148.00	1,305.00	1,444.00	1,358.00	1,546.00	1,705.00	1,854.00	2,036.00
<b>Stock-Based Comp., Total</b>	<b>1,053.00</b>	<b>1,102.00</b>	<b>1,118.00</b>	<b>1,148.00</b>	<b>1,305.00</b>	<b>1,444.00</b>	<b>1,358.00</b>	<b>1,546.00</b>	<b>1,705.00</b>	<b>1,854.00</b>	<b>2,036.00</b>

Ticker:	INTC US EQUITY
Period Type	Annuals

INTC US EQUITY	Ascend
Consolidated	Yes

Currency	Reporting	Change	USD
Accounting	Mixed		

## Intel Corp

Sector: Tecnología de la información Industry: Semiconductores y equipo relac Sub-Industry: Semiconductores

Balance Sheet	31/12/2011	29/12/2012	28/12/2013	27/12/2014	26/12/2015	31/12/2016	30/12/2017	29/12/2018	28/12/2019	26/12/2020	25/12/2021
Balance Sheet as of:	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
<b>ASSETS</b>											
Cash And Equivalents	5,065.00	8,478.00	5,674.00	2,561.00	15,308.00	5,560.00	3,433.00	3,019.00	4,194.00	5,865.00	4,827.00
Short Term Investments	9,772.00	9,684.00	14,413.00	11,493.00	10,005.00	11,539.00	10,569.00	8,631.00	8,929.00	18,030.00	23,586.00
<b>Total Cash &amp; ST Investments</b>	<b>14,837.00</b>	<b>18,162.00</b>	<b>20,087.00</b>	<b>14,054.00</b>	<b>25,313.00</b>	<b>17,099.00</b>	<b>14,002.00</b>	<b>11,650.00</b>	<b>13,123.00</b>	<b>23,895.00</b>	<b>28,413.00</b>
Accounts & Notes Receivable	3,650.00	3,833.00	3,582.00	4,427.00	4,787.00	4,690.00	5,607.00	6,722.00	7,659.00	6,782.00	9,457.00
<b>Total Receivables</b>	<b>3,650.00</b>	<b>3,833.00</b>	<b>3,582.00</b>	<b>4,427.00</b>	<b>4,787.00</b>	<b>4,690.00</b>	<b>5,607.00</b>	<b>6,722.00</b>	<b>7,659.00</b>	<b>6,782.00</b>	<b>9,457.00</b>
Inventories	4,096.00	4,734.00	4,172.00	4,273.00	5,167.00	5,553.00	6,983.00	7,253.00	8,744.00	8,427.00	10,776.00
Prepaid Exp.	-	-	-	-	-	-	-	-	-	-	-
Restricted Cash	-	-	-	-	-	-	-	-	-	-	-
Other Current Assets	3,289.00	4,629.00	4,243.00	4,976.00	5,089.00	8,166.00	2,908.00	3,162.00	1,713.00	8,145.00	9,072.00
<b>Total Current Assets</b>	<b>25,872.00</b>	<b>31,358.00</b>	<b>32,084.00</b>	<b>27,730.00</b>	<b>40,356.00</b>	<b>35,508.00</b>	<b>29,500.00</b>	<b>28,787.00</b>	<b>31,239.00</b>	<b>47,249.00</b>	<b>57,718.00</b>
<b>Net Property, Plant &amp; Equipment</b>	<b>23,627.00</b>	<b>27,983.00</b>	<b>31,428.00</b>	<b>33,238.00</b>	<b>31,858.00</b>	<b>36,171.00</b>	<b>41,109.00</b>	<b>48,976.00</b>	<b>56,014.00</b>	<b>57,188.00</b>	<b>63,794.00</b>
Long-term Investments	1,451.00	4,917.00	7,694.00	7,986.00	7,851.00	9,804.00	11,377.00	8,360.00	7,760.00	7,483.00	7,122.00
Deferred Charges, LT	-	-	-	-	-	-	-	-	-	-	-
Other Long-Term Assets	20,169.00	20,093.00	21,152.00	22,946.00	23,000.00	31,844.00	41,263.00	41,840.00	41,511.00	41,171.00	39,772.00
<b>Total Assets</b>	<b>71,119.00</b>	<b>84,351.00</b>	<b>92,358.00</b>	<b>91,900.00</b>	<b>103,065.00</b>	<b>113,327.00</b>	<b>123,249.00</b>	<b>127,963.00</b>	<b>136,524.00</b>	<b>153,091.00</b>	<b>168,406.00</b>
<b>LIABILITIES</b>											
Accrued Exp.	6,896.00	7,631.00	8,222.00	9,462.00	8,782.00	9,555.00	11,061.00	11,541.00	14,489.00	16,669.00	17,124.00
Short-term Borrowings	247.00	312.00	281.00	1,596.00	2,634.00	4,634.00	1,776.00	1,261.00	3,868.00	2,677.00	4,771.00
Accounts Payable	2,956.00	3,023.00	2,969.00	2,748.00	2,063.00	2,475.00	2,928.00	3,824.00	4,128.00	5,581.00	5,747.00
Curr. Income Taxes Payable	-	-	-	-	-	-	-	-	-	-	-
Other Current Liabilities	1,929.00	1,932.00	2,096.00	2,205.00	2,188.00	3,638.00	1,656.00	-	(175.00)	(173.00)	(180.00)
<b>Total Current Liabilities</b>	<b>12,028.00</b>	<b>12,898.00</b>	<b>13,568.00</b>	<b>16,011.00</b>	<b>15,667.00</b>	<b>20,302.00</b>	<b>17,421.00</b>	<b>16,626.00</b>	<b>22,310.00</b>	<b>24,754.00</b>	<b>27,462.00</b>
Long-Term Debt	7,084.00	13,136.00	13,165.00	12,059.00	20,036.00	20,649.00	25,037.00	25,098.00	25,683.00	34,251.00	33,805.00
Unearned Revenue, Non-Current	-	-	-	-	-	-	-	-	-	-	-
Other Non-Current Liabilities	6,096.00	7,114.00	7,369.00	7,053.00	6,277.00	5,268.00	10,906.00	11,257.00	10,872.00	13,048.00	11,748.00
<b>Total Liabilities</b>	<b>25,208.00</b>	<b>33,148.00</b>	<b>34,102.00</b>	<b>35,123.00</b>	<b>41,980.00</b>	<b>46,219.00</b>	<b>53,364.00</b>	<b>52,981.00</b>	<b>58,865.00</b>	<b>72,053.00</b>	<b>73,015.00</b>
Pref. Stock, Non-Redeem.	-	-	-	-	-	-	-	-	-	-	-
<b>Total Pref. Equity</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
Minority Interest	-	-	-	-	-	-	-	-	-	-	-
Additional Paid In Capital	17,036.00	19,464.00	21,536.00	21,781.00	23,411.00	25,373.00	26,074.00	25,365.00	25,261.00	25,556.00	28,006.00
Retained Earnings	29,656.00	32,138.00	35,477.00	33,418.00	37,614.00	40,747.00	42,083.00	50,172.00	53,523.00	56,233.00	68,265.00
Treasury Stock	-	-	-	-	-	-	-	-	-	-	-
Comprehensive Inc. and Other	(781.00)	(399.00)	1,243.00	1,578.00	60.00	988.00	1,728.00	(555.00)	(1,125.00)	(751.00)	(880.00)
<b>Total Common Equity</b>	<b>45,911.00</b>	<b>51,203.00</b>	<b>58,256.00</b>	<b>56,777.00</b>	<b>61,085.00</b>	<b>67,108.00</b>	<b>69,885.00</b>	<b>74,982.00</b>	<b>77,659.00</b>	<b>81,038.00</b>	<b>95,391.00</b>
<b>Total Equity</b>	<b>45,911.00</b>	<b>51,203.00</b>	<b>58,256.00</b>	<b>56,777.00</b>	<b>61,085.00</b>	<b>67,108.00</b>	<b>69,885.00</b>	<b>74,982.00</b>	<b>77,659.00</b>	<b>81,038.00</b>	<b>95,391.00</b>
<b>Total Liabilities And Equity</b>	<b>71,119.00</b>	<b>84,351.00</b>	<b>92,358.00</b>	<b>91,900.00</b>	<b>103,065.00</b>	<b>113,327.00</b>	<b>123,249.00</b>	<b>127,963.00</b>	<b>136,524.00</b>	<b>153,091.00</b>	<b>168,406.00</b>
<b>Supplemental Items</b>											
Total Shares Out. on Filing Date	5,000.00	4,944.00	4,967.00	4,748.00	4,725.00	4,730.00	4,687.00	4,516.00	4,290.00	4,062.00	4,070.00
Total Shares Out. on Balance Sheet Date	5,000.00	4,944.00	4,967.00	4,748.00	4,725.00	4,730.00	4,687.00	4,516.00	4,290.00	4,062.00	4,070.00
Book Value/Share	9.18	10.36	11.73	11.96	12.93	14.19	14.91	16.60	18.10	19.95	23.44
Tangible Book Value	30,390.00	35,258.00	42,593.00	41,470.00	45,820.00	43,515.00	32,751.00	38,633.00	40,556.00	45,041.00	61,158.00
Tangible Book Value/Share	6.08	7.13	8.58	8.73	9.70	9.20	6.99	8.55	9.45	11.09	15.03
Total Debt	7,331.00	13,448.00	13,446.00	13,655.00	22,670.00	25,283.00	26,813.00	26,359.00	29,551.00	36,928.00	38,576.00
Net Debt	(8,068.00)	(9,138.00)	(12,862.00)	(7,496.00)	(8,603.00)	2,004.00	4,232.00	8,667.00	12,461.00	7,881.00	3,865.00
Total Minority Interest	-	-	-	-	-	-	-	-	-	-	-
Inventory Method	--	--	--	--	--	--	--	--	--	--	--
Raw Materials in Inventory	644.00	478.00	458.00	462.00	532.00	695.00	738.00	813.00	840.00	908.00	1,441.00
Work in Progress Inventory	1,680.00	2,219.00	1,998.00	2,375.00	2,893.00	3,190.00	4,213.00	4,511.00	6,225.00	6,007.00	6,656.00
Finished Goods Inventory	1,772.00	2,037.00	1,716.00	1,436.00	1,742.00	1,668.00	2,032.00	1,929.00	1,679.00	1,512.00	2,679.00
Other Inventory Accounts	-	-	-	-	-	-	-	-	-	-	-
Accum. Allowance for Doubtful Accts	36.00	38.00	38.00	38.00	40.00	37.00	25.00	-	-	-	-
Full Time Employees	100,100.00	105,000.00	107,600.00	106,700.00	107,300.00	106,000.00	102,700.00	107,400.00	110,800.00	110,600.00	121,100.00



Ticker: INTC US EQUITY  
 Period Type: Annuals

Sort: Ascend  
 Consolidated: Yes

Accounting: Mixed

Intel Corp

Sector: Tecnología de la información Industry: Semiconductores y equipo relacion Sub-Industry: Semiconductores

Multiples		31/12/2011	29/12/2012	28/12/2013	27/12/2014	26/12/2015	31/12/2016	30/12/2017	29/12/2018	28/12/2019	26/12/2020	25/12/2021
TEV / LTM Total Revenue	Close	2.1x	1.7x	2.2x	3.1x	2.8x	2.9x	3.5x	3.1x	3.8x	2.6x	2.7x
	Average	2.2x	2.2x	2.0x	2.6x	2.6x	2.7x	3.0x	3.7x	3.3x	3.4x	3.0x
	High	2.5x	2.6x	2.2x	3.2x	3.1x	3.1x	3.8x	4.3x	3.9x	4.2x	3.7x
	Low	1.8x	1.6x	1.7x	2.0x	2.1x	2.3x	2.7x	3.1x	2.9x	2.6x	2.6x
TEV / LTM EBITDA	Close	4.8x	4.1x	5.6x	7.1x	6.9x	8.3x	8.4x	6.8x	8.2x	5.5x	6.6x
	Average	4.8x	5.0x	4.8x	6.7x	6.1x	6.6x	8.6x	8.8x	7.3x	7.4x	6.5x
	High	5.5x	5.9x	5.6x	8.3x	7.2x	8.3x	10.7x	10.3x	8.4x	9.2x	7.9x
	Low	4.0x	3.7x	4.1x	5.1x	4.8x	5.5x	7.6x	6.9x	6.3x	5.5x	5.5x
TEV / LTM EBIT	Close	6.5x	6.2x	9.3x	11.1x	11.2x	13.2x	12.2x	9.4x	12.3x	8.4x	10.9x
	Average	6.2x	6.7x	7.2x	11.1x	9.5x	10.7x	13.7x	12.8x	10.2x	11.1x	9.9x
	High	7.1x	7.9x	9.3x	13.8x	11.2x	13.2x	17.1x	15.0x	12.4x	13.8x	12.1x
	Low	5.1x	5.1x	6.2x	8.5x	7.5x	8.9x	12.2x	9.5x	8.7x	8.5x	8.5x
Price / LTM EPS	Close	10.1x	9.5x	13.7x	15.6x	15.0x	15.8x	16.5x	10.6x	13.7x	10.2x	11.2x
	Average	11.0x	10.5x	10.8x	16.1x	13.4x	14.3x	16.5x	17.5x	11.7x	12.6x	12.1x
	High	12.8x	12.2x	13.7x	20.1x	15.5x	16.3x	20.8x	20.4x	13.7x	15.7x	14.8x
	Low	9.6x	8.1x	9.5x	12.6x	10.8x	12.1x	14.6x	10.6x	9.9x	10.1x	10.2x
Price / Book Value	Close	2.6x	2.0x	2.2x	3.1x	2.7x	2.6x	3.1x	2.8x	3.3x	2.4x	2.2x
	Average	2.5x	2.7x	2.2x	2.6x	2.7x	2.6x	2.7x	3.3x	3.1x	3.0x	2.8x
	High	2.9x	3.2x	2.5x	3.2x	3.1x	2.9x	3.4x	3.8x	3.6x	3.8x	3.4x
	Low	2.1x	2.0x	2.0x	2.0x	2.2x	2.2x	2.4x	2.8x	2.6x	2.4x	2.2x
Price / Tangible Book Value	Close	4.0x	2.8x	3.0x	4.3x	3.6x	3.9x	6.6x	5.5x	6.4x	4.2x	3.4x
	Average	2.8x	4.1x	3.2x	3.5x	3.7x	3.4x	4.1x	7.0x	6.0x	5.8x	5.0x
	High	4.0x	4.8x	3.6x	4.4x	4.3x	3.9x	6.6x	8.2x	7.0x	7.2x	6.2x
	Low	2.4x	2.8x	2.8x	2.7x	3.0x	2.9x	3.6x	5.5x	5.1x	4.2x	3.4x
Price / Cash Flow	Close	6.1x	5.4x	6.1x	9.0x	8.7x	7.9x	9.8x	7.3x	8.0x	5.6x	6.9x
	Average	7.3x	6.3x	6.1x	7.2x	7.7x	8.3x	8.2x	10.4x	8.0x	7.3x	6.6x
	High	8.5x	7.3x	6.8x	9.0x	8.9x	9.5x	10.3x	12.1x	9.4x	9.1x	8.1x
	Low	6.1x	4.9x	5.4x	5.6x	6.2x	7.0x	7.3x	7.3x	6.8x	5.6x	5.6x
TEV / LTM FCF	Close	12.5x	12.9x	12.6x	17.8x	14.2x	14.1x	21.0x	15.1x	15.7x	9.4x	21.6x
	Average	10.7x	12.9x	14.6x	14.9x	15.3x	13.5x	14.7x	22.3x	16.6x	14.3x	11.2x
	High	12.5x	15.0x	16.3x	18.6x	17.7x	15.5x	21.0x	26.0x	19.4x	17.9x	21.6x
	Low	9.3x	10.0x	12.6x	11.6x	12.3x	11.4x	13.0x	15.1x	14.1x	9.4x	9.4x
Dividend Yield	Close	3.2	4.3	3.5	2.4	2.7	2.9	2.3	2.6	2.1	2.8	2.7
	Average	2.9	3.2	3.8	3.0	2.8	2.9	2.8	2.2	2.4	2.3	2.4
	High	3.3	4.3	4.3	3.8	3.5	3.4	3.1	2.6	2.8	2.9	2.8
	Low	2.5	2.7	3.4	2.4	2.4	2.5	2.2	1.9	2.0	1.8	1.9

Ticker:	INTC US EQUITY
Period Type:	Quarters

INTC US EQUITY	Ascend
Consolidated	Yes

Accounting	Mixed
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## Intel Corp

Sector: Tecnología de la información Industry: Semiconductores y equipo relac Sub-Industry: Semiconductores

Ratios	29/06/2019	28/09/2019	28/12/2019	28/03/2020	27/06/2020	26/09/2020	26/12/2020	27/03/2021	26/06/2021	25/09/2021	25/12/2021
<b>Profitability</b>											
Return on Assets	15.4%	14.8%	15.9%	16.4%	16.7%	15.7%	14.4%	12.5%	12.1%	13.5%	12.4%
Return on Capital	19.9%	19.4%	20.6%	21.1%	21.4%	20.9%	19.0%	16.5%	15.8%	17.9%	16.2%
Return on Equity	27.1%	26.4%	27.6%	30.3%	30.1%	29.5%	26.3%	23.8%	22.2%	25.6%	22.5%
<b>Margin Analysis</b>											
Gross Margin	59.8%	58.9%	58.8%	60.6%	53.3%	53.1%	56.8%	55.2%	57.1%	56.0%	53.6%
SG&A Margin	--	--	--	--	--	--	--	--	--	--	--
EBITDA Margin	46.0%	45.4%	45.9%	47.9%	47.9%	47.2%	46.1%	41.7%	41.3%	40.9%	39.5%
EBIT Margin	31.8%	30.5%	30.6%	32.9%	32.9%	31.5%	30.4%	26.2%	26.0%	25.9%	24.6%
Earnings from Cont. Ops Margin	28.0%	33.6%	33.6%	35.5%	28.9%	27.6%	29.5%	18.8%	28.3%	27.2%	24.3%
Net Income Margin	25.3%	31.2%	34.2%	28.6%	25.9%	23.3%	29.3%	17.1%	25.8%	35.6%	22.5%
Normalized Net Income Margin	25.9%	29.8%	29.4%	29.8%	24.8%	22.8%	22.9%	24.7%	24.3%	26.6%	19.0%
Free Cash Flow Margin	24.4%	31.5%	25.8%	14.6%	39.3%	24.3%	29.2%	5.9%	24.8%	28.4%	-8.9%
<b>Asset Turnover</b>											
Total Asset Turnover	0.5x	0.5x	0.5x	0.5x	0.6x	0.6x	0.5x	0.5x	0.5x	0.5x	0.5x
Fixed Asset Turnover	1.4x	1.4x	1.4x	1.4x	1.4x	1.4x	1.4x	1.4x	1.3x	1.3x	1.3x
Accounts Receivable Turnover	13.0x	11.4x	10.0x	9.8x	11.5x	11.1x	10.8x	9.9x	10.4x	10.1x	9.7x
Inventory Turnover	3.5x	3.6x	3.7x	3.6x	3.8x	3.8x	4.0x	4.0x	3.9x	3.6x	3.7x
<b>Short Term Liquidity</b>											
Current Ratio	1.5x	1.2x	1.4x	1.7x	2.0x	1.7x	1.9x	1.9x	2.0x	2.1x	2.1x
Quick Ratio	0.9x	0.8x	0.9x	1.2x	1.5x	1.1x	1.2x	1.2x	1.3x	1.5x	1.4x
Cash from Ops. To Curr Liab	0.6x	0.5x	0.6x	0.9x	1.1x	0.8x	1.0x	0.9x	1.0x	1.2x	1.0x
Ave. Davs Sales Out.	28.1x	31.9x	36.4x	37.0x	31.5x	32.7x	33.8x	36.7x	34.9x	36.0x	37.4x
Ave. Davs Inventory Out.	104.9x	100.9x	97.6x	101.0x	96.7x	96.0x	91.2x	91.5x	93.9x	101.1x	99.3x
Ave. Davs Pivable Out.	55.0x	50.7x	46.2x	49.2x	52.8x	52.4x	52.1x	53.1x	58.1x	62.4x	54.9x
Ave. Cash Conversion Cvcle	78.0x	82.1x	87.8x	88.8x	75.4x	76.2x	72.9x	75.1x	70.7x	74.8x	81.8x
<b>Long Term Solvency</b>											
Total Debt/Equity	39.1%	39.6%	38.1%	52.3%	46.8%	49.0%	45.6%	45.0%	41.6%	44.7%	40.4%
Total Debt/Capital	28.1%	28.4%	27.6%	34.3%	31.9%	32.9%	31.3%	31.0%	29.4%	30.9%	28.8%
LT Debt/Equity	33.9%	32.4%	33.1%	47.7%	44.0%	48.4%	42.3%	41.6%	37.2%	39.5%	35.4%
LT Debt/Capital	24.4%	23.2%	24.0%	31.4%	30.0%	32.5%	29.0%	28.7%	26.3%	27.3%	25.2%
Total Liabilities/Total Assets	27.4%	25.6%	26.8%	32.1%	31.5%	33.5%	30.9%	31.0%	28.8%	28.8%	27.0%
EBIT / Interest Exp.	34.20x	60.25x	62.94x	52.13x	30.63x	31.62x	39.76x	19.44x	42.99x	36.30x	37.23x
EBITDA / Interest Exp.	28.31x	40.06x	45.84x	46.28x	32.09x	33.95x	37.82x	22.98x	26.10x	34.25x	33.05x
(EBITDA-CAPEX) / Interest Exp.	14.37x	19.66x	24.03x	31.28x	19.60x	18.53x	20.54x	7.69x	14.08x	15.67x	1.77x
Total Debt/EBITDA	0.91x	0.92x	0.89x	1.10x	1.01x	0.99x	1.03x	1.11x	1.10x	1.26x	1.23x
Net Debt/EBITDA	0.40x	0.39x	0.38x	0.42x	0.73x	0.40x	0.72x	0.75x	0.15x	-0.01x	0.17x
Altman Z Score	4.7	4.48	4.98	4.16	4.43	4.11	3.84	4.38	4.1	3.74	3.77
<b>Growth Over Prior Year</b>											
Total Revenue	(2.7%)	0.1%	8.3%	23.5%	19.5%	(4.5%)	(1.1%)	(0.8%)	(0.5%)	4.7%	2.8%
Gross Profit	(5.2%)	(8.6%)	5.8%	32.2%	6.4%	(13.8%)	(4.5%)	(9.7%)	6.7%	10.3%	(3.0%)
EBITDA	(2.4%)	(4.7%)	12.5%	47.4%	21.4%	(10.8%)	(9.4%)	(34.6%)	(4.1%)	0.0%	(9.3%)
EBIT	(10.5%)	(10.8%)	9.6%	61.7%	21.1%	(20.3%)	(12.7%)	(44.5%)	(2.3%)	3.4%	(13.6%)
EBIT	(12.4%)	(12.3%)	9.2%	68.6%	23.4%	(21.5%)	(13.4%)	(47.5%)	(2.7%)	3.3%	(15.2%)
Earnings from Cont. Ops.	(16.5%)	(6.4%)	32.9%	42.5%	22.2%	(28.6%)	(15.2%)	(40.6%)	(0.9%)	59.6%	(21.1%)
Net Income	(16.5%)	(6.4%)	37.9%	47.5%	22.2%	(28.6%)	(15.2%)	(40.6%)	(0.9%)	59.6%	(21.1%)
Normalized Net Income	(4.6%)	(6.3%)	12.1%	64.8%	14.1%	(27.0%)	(23.2%)	(17.9%)	(2.5%)	22.4%	(14.5%)
Diluted EPS before Extra	(12.4%)	(2.2%)	41.1%	50.6%	29.3%	(24.4%)	(10.1%)	(37.4%)	4.2%	63.7%	(20.4%)
Accounts Receivable	34.4%	26.1%	13.9%	21.5%	19.4%	3.8%	(11.5%)	(14.7%)	0.3%	17.6%	39.4%
Inventory	18.4%	16.7%	20.6%	19.1%	3.1%	7.4%	(3.6%)	(8.2%)	(1.7%)	5.7%	27.9%
Net PP&E	13.4%	15.2%	14.4%	11.9%	11.5%	9.2%	2.1%	1.0%	0.2%	0.9%	11.6%
Total Assets	3.8%	4.3%	6.7%	14.1%	16.7%	8.6%	12.1%	2.0%	1.3%	15.6%	10.0%
Tangible Book Value	19.6%	14.3%	10.5%	10.4%	18.5%	3.6%	17.3%	17.5%	18.1%	48.6%	35.5%
Common Equity	6.4%	3.3%	3.6%	3.3%	9.1%	0.2%	4.4%	4.5%	3.9%	20.8%	17.7%
Cash from Ops.	2.3%	21.7%	43.3%	24.7%	47.1%	(23.6%)	0.0%	(9.9%)	(21.6%)	21.0%	(41.4%)
Capital Expenditures	(21.5%)	21.3%	19.9%	(1.6%)	(4.1%)	(20.5%)	(13.0%)	34.3%	13.5%	19.5%	87.9%
Levered Free Cash Flow	39.9%	21.2%	73.5%	76.4%	92.1%	(26.1%)	11.6%	(59.9%)	(37.0%)	22.3%	(131.5%)
Unlevered Free Cash Flow	76.6%	28.9%	135.1%	561.6%	142.3%	(34.3%)	16.0%	(116.9%)	(45.4%)	32.4%	(172.6%)
Dividend per Share	5.0%	5.0%	5.0%	4.8%	4.8%	4.8%	4.8%	5.3%	5.3%	5.3%	10.6%

**CAGR Over Two Years**

Total Revenue	5.7%	9.0%	8.9%	11.1%	7.8%	(2.2%)	3.5%	10.7%	9.1%	0.0%	0.8%
Gross Profit	4.7%	5.9%	5.0%	11.1%	0.4%	(11.2%)	0.5%	9.3%	6.5%	(2.5%)	(3.7%)
EBITDA	11.3%	12.9%	13.8%	23.0%	8.8%	(7.8%)	1.0%	(1.8%)	7.9%	(5.5%)	(9.3%)
EBITA	10.4%	12.0%	11.7%	23.9%	4.1%	(15.7%)	(2.2%)	(5.3%)	8.8%	(9.2%)	(13.2%)
FRIT	9.6%	17.0%	11.8%	25.5%	3.9%	(17.0%)	(2.8%)	(5.9%)	9.6%	(10.0%)	(14.3%)
Earnings from Cont. Ops.	22.0%	15.2%	--	12.7%	1.0%	(18.2%)	6.2%	(8.0%)	10.0%	6.7%	(18.2%)
Net Income	22.0%	15.2%	--	12.7%	1.0%	(18.2%)	6.2%	(8.0%)	10.0%	6.7%	(18.2%)
Normalized Net Income	(19.3%)	19.2%	289.1%	29.6%	4.3%	(17.3%)	(7.2%)	16.3%	5.5%	(5.5%)	(19.0%)
Diluted EPS before Extra	25.9%	19.8%	--	18.7%	6.5%	(14.0%)	12.6%	(2.9%)	16.1%	11.2%	(15.4%)
Accounts Receivable	7.5%	7.5%	16.9%	31.6%	26.7%	14.4%	0.4%	1.8%	9.4%	10.5%	11.1%
Inventory	17.3%	11.7%	11.9%	13.7%	10.5%	11.9%	7.8%	4.5%	0.7%	6.5%	11.0%
Net PP&F	16.8%	17.2%	16.7%	13.9%	17.4%	17.2%	8.1%	6.3%	5.7%	5.0%	6.7%
Total Assets	3.5%	2.6%	5.2%	7.2%	10.0%	6.4%	9.4%	7.9%	8.7%	12.1%	11.1%
Tangible Book Value	(5.3%)	10.0%	16.3%	12.9%	19.0%	8.8%	13.8%	13.9%	18.3%	24.0%	26.1%
Common Equity	4.0%	1.8%	5.4%	3.7%	7.7%	1.8%	4.0%	3.9%	6.5%	10.0%	10.8%
Cash from Ops.	27.0%	30.8%	16.9%	(1.0%)	22.7%	(3.8%)	19.7%	5.8%	7.4%	(3.9%)	(23.4%)
Capital Expenditures	15.5%	25.2%	7.1%	6.0%	(13.3%)	(1.8%)	2.2%	14.9%	4.3%	(2.5%)	27.9%
Levered Free Cash Flow	40.5%	35.6%	28.3%	(7.5%)	63.9%	(5.4%)	39.2%	(15.8%)	10.0%	(4.9%)	--
Unlevered Free Cash Flow	86.0%	52.3%	42.8%	(13.4%)	106.9%	(8.0%)	65.1%	--	15.1%	(6.7%)	--
Dividend per Share	7.5%	7.5%	7.5%	4.9%	4.9%	4.9%	4.9%	5.0%	5.0%	5.0%	7.6%

**CAGR Over Three Years**

Total Revenue	6.8%	6.7%	7.3%	10.2%	10.1%	4.3%	5.4%	7.0%	5.0%	0.1%	3.2%
Gross Profit	7.4%	4.2%	5.5%	9.5%	4.9%	(1.1%)	1.7%	3.7%	2.5%	(4.6%)	(0.7%)
EBITDA	30.7%	17.8%	15.0%	21.8%	14.5%	4.4%	5.5%	(0.4%)	4.4%	(5.2%)	(2.6%)
EBITA	43.6%	12.5%	14.2%	23.6%	13.9%	(0.0%)	2.9%	(5.2%)	1.9%	(9.7%)	(6.2%)
EBIT	51.9%	13.1%	14.5%	24.7%	14.0%	(0.5%)	2.7%	(6.2%)	1.7%	(10.7%)	(7.1%)
Earnings from Cont. Ops.	46.5%	21.0%	24.7%	24.1%	22.0%	(1.8%)	(304.3%)	(9.0%)	0.4%	2.2%	(3.8%)
Net Income	46.5%	21.0%	24.7%	24.1%	22.0%	(1.8%)	(304.3%)	(9.0%)	0.4%	2.2%	(3.8%)
Normalized Net Income	34.3%	16.0%	17.2%	25.5%	(9.4%)	1.2%	126.5%	11.3%	2.0%	(5.8%)	(9.7%)
Diluted EPS before Extra	50.5%	25.1%	29.4%	29.0%	27.1%	2.8%	(311.5%)	(4.1%)	5.7%	6.6%	0.3%
Accounts Receivable	17.1%	11.6%	17.8%	19.8%	11.3%	6.2%	6.5%	13.9%	17.2%	15.5%	17.1%
Inventory	14.5%	14.3%	16.3%	16.8%	12.4%	10.2%	6.5%	5.9%	6.3%	9.8%	14.1%
Net PP&E	15.5%	16.0%	15.7%	15.4%	15.0%	14.5%	11.6%	9.4%	8.2%	8.3%	9.2%
Total Assets	6.0%	6.0%	6.4%	8.5%	7.7%	4.6%	7.5%	5.4%	7.1%	9.4%	9.6%
Tangible Book Value	7.8%	1.2%	0.9%	0.4%	2.1%	7.8%	16.6%	14.4%	18.7%	20.7%	20.7%
Common Equity	7.0%	5.2%	5.0%	4.5%	5.7%	1.3%	5.1%	4.0%	6.4%	7.8%	8.4%
Cash from Ops.	25.4%	23.0%	6.7%	16.5%	33.3%	9.3%	11.0%	(4.1%)	5.7%	3.9%	(5.6%)
Capital Expenditures	15.8%	23.8%	9.7%	16.5%	8.6%	7.6%	(0.1%)	14.7%	(5.1%)	4.9%	25.2%
Levered Free Cash Flow	37.3%	22.4%	4.2%	16.4%	55.9%	10.8%	22.5%	(29.9%)	19.2%	3.1%	(184.8%)
Unlevered Free Cash Flow	100.3%	31.1%	4.5%	35.0%	103.1%	15.1%	33.2%	(150.3%)	32.7%	3.9%	(225.5%)
Dividend per Share	6.6%	6.6%	6.6%	8.3%	6.6%	6.6%	6.6%	5.0%	5.0%	5.0%	6.8%

**CAGR Over Five Years**

Total Revenue	3.6%	5.7%	6.5%	9.2%	8.4%	4.9%	6.0%	7.5%	7.7%	4.0%	4.6%
Gross Profit	2.1%	3.6%	4.3%	9.2%	5.0%	1.3%	3.4%	5.9%	7.0%	1.5%	1.7%
EBITDA	(2.1%)	6.4%	8.2%	16.4%	11.5%	4.8%	6.6%	7.6%	21.0%	5.1%	4.5%
EBITA	(3.8%)	7.3%	8.9%	21.1%	14.6%	4.5%	7.0%	6.9%	28.5%	3.3%	2.3%
EBIT	3.7%	7.3%	8.8%	21.9%	14.5%	3.8%	6.5%	7.5%	33.3%	3.2%	2.0%
Earnings from Cont. Ops.	8.4%	12.5%	13.5%	23.2%	13.5%	6.6%	10.1%	10.4%	30.6%	15.1%	5.4%
Net Income	8.4%	12.5%	13.5%	23.2%	13.5%	6.6%	10.1%	10.4%	30.6%	15.1%	5.4%
Normalized Net Income	8.7%	11.4%	10.9%	23.7%	11.8%	6.7%	4.9%	13.7%	21.9%	6.9%	1.1%
Diluted EPS before Extra	10.8%	15.4%	16.4%	26.2%	16.7%	9.8%	13.9%	14.3%	35.6%	19.3%	9.1%
Accounts Receivable	12.3%	13.5%	11.6%	21.1%	14.0%	11.7%	7.2%	11.3%	11.0%	11.1%	15.1%
Inventory	17.1%	16.0%	15.4%	15.9%	13.2%	13.3%	10.3%	8.1%	8.7%	11.1%	14.2%
Net PP&E	9.5%	10.3%	11.0%	11.3%	12.2%	13.4%	12.4%	11.9%	11.5%	11.5%	12.0%
Total Assets	7.3%	8.1%	8.2%	10.5%	11.0%	8.1%	8.2%	7.4%	7.1%	8.4%	8.2%
Tangible Book Value	0.0%	1.0%	1.6%	2.1%	3.3%	0.3%	2.7%	9.4%	11.9%	9.8%	10.3%
Common Equity	4.9%	5.8%	6.5%	6.8%	7.3%	5.1%	5.8%	5.5%	6.8%	7.1%	7.3%
Cash from Ops.	(3.3%)	13.5%	11.4%	6.9%	26.5%	7.4%	12.8%	6.5%	17.9%	11.4%	(6.6%)
Capital Expenditures	(8.4%)	13.8%	16.8%	10.0%	14.0%	25.2%	11.8%	26.7%	11.1%	12.5%	16.7%
Levered Free Cash Flow	3.2%	13.2%	7.6%	3.9%	35.9%	(0.3%)	13.5%	(15.6%)	25.6%	10.6%	(183.1%)
Unlevered Free Cash Flow	17.1%	16.7%	8.6%	3.4%	64.5%	(2.0%)	17.9%	(170.1%)	60.5%	14.4%	(199.2%)
Dividend per Share	7.0%	7.0%	7.0%	6.6%	6.6%	6.6%	6.6%	6.0%	6.0%	6.0%	7.0%





Ticker: **INTC US EQUITY**     
 INTC US EQUITY    Ascend   
 Currency    Reporting    Change    USD   
 Period Type:    **Annuals**   
 Consolidated    **Yes**   
 Accounting    **Mixed**

**Intel Corp**

Sector: Tecnología de la información    Industry: Semiconductores y equipo relac    Sub-Industry: Semiconductores

<b>REVENUE</b>											
<b>Revenue by Product</b>											
For the Fiscal Period Ending	31/12/2011	29/12/2012	28/12/2013	27/12/2014	26/12/2015	31/12/2016	30/12/2017	29/12/2018	28/12/2019	26/12/2020	25/12/2021
<b>Revenue</b>	<b>53,999.00</b>	<b>53,341.00</b>	<b>52,708.00</b>	<b>55,870.00</b>	<b>55,355.00</b>	<b>59,387.00</b>	<b>62,761.00</b>	<b>70,848.00</b>	<b>71,965.00</b>	<b>77,867.00</b>	<b>79,024.00</b>
Client Computing Group	35,406.00	34,504.00	33,270.00	34,872.00	32,219.00	32,908.00	34,003.00	37,004.00	37,146.00	40,057.00	40,511.00
Data Center Group	10,129.00	10,511.00	12,161.00	14,396.00	15,981.00	17,236.00	19,064.00	22,991.00	23,481.00	26,103.00	25,821.00
Internet of Things	5,005.00	4,378.00	2,190.00	2,146.00	2,597.00	2,638.00	3,520.00	4,307.00	4,700.00	5,358.00	5,384.00
Non-Volatile Memory Solutions Group	1,870.00	2,381.00	1,911.00	2,142.00	2,298.00	2,576.00	3,169.00	4,153.00	4,362.00	3,974.00	4,306.00
Programmable Solutions Group	1,589.00	1,567.00	1,801.00	2,010.00	2,260.00	2,360.00	1,902.00	2,123.00	1,987.00	1,853.00	1,934.00
All Other & Corporate	-	-	1,375.00	304.00	-	1,669.00	1,103.00	270.00	289.00	522.00	1,068.00
Platform	-	-	-	-	-	-	-	-	-	-	-
Adjacent	-	-	-	-	-	-	-	-	-	-	-
Mobileye	-	-	-	-	-	-	-	-	-	-	-
Internet of Things Group	-	-	-	-	-	-	-	-	-	-	-
<b>Revenue by Geography</b>											
For the Fiscal Period Ending	31/12/2011	29/12/2012	28/12/2013	27/12/2014	26/12/2015	31/12/2016	30/12/2017	29/12/2018	28/12/2019	26/12/2020	25/12/2021
<b>Revenue</b>	<b>53,999.00</b>	<b>53,341.00</b>	<b>52,708.00</b>	<b>55,870.00</b>	<b>55,355.00</b>	<b>59,387.00</b>	<b>62,761.00</b>	<b>70,848.00</b>	<b>71,965.00</b>	<b>77,867.00</b>	<b>79,024.00</b>
China	13,626.00	12,622.00	10,997.00	14,317.00	11,679.00	13,977.00	14,796.00	18,824.00	20,026.00	20,257.00	21,141.00
Other Foreign Countries	11,163.00	10,442.00	10,117.00	11,573.00	11,544.00	12,957.00	14,285.00	15,409.00	15,660.00	17,845.00	16,061.00
Singapore	9,005.00	9,327.00	9,890.00	11,197.00	11,121.00	12,780.00	12,543.00	14,303.00	15,617.00	16,573.00	14,254.00
United States	8,534.00	8,348.00	9,091.00	9,828.00	10,661.00	9,953.00	10,619.00	11,666.00	10,614.00	11,605.00	14,107.00
Taiwan	7,133.00	8,299.00	8,888.00	8,955.00	10,350.00	9,720.00	10,518.00	10,648.00	10,058.00	11,587.00	13,461.00
International	4,538.00	4,303.00	3,725.00	-	-	-	-	-	-	-	-
#/N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#/N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#/N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#/N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-

**GROSS PROFIT BEF TAX**

**OPERATING PROFIT BEF TAX**

Ticker: INTC US EQUITY	Sort Ascend	Currency Reporting Change USD
Period Type: Annuals	Consolidated: Yes	Accounting: Mixed

Intel Corp

Sector: Tecnología de la información Industry: Semiconductores y equipo relac Sub-Industry: Semiconductores

Pension	31/12/2011	29/12/2012	28/12/2013	27/12/2014	26/12/2015	31/12/2016	30/12/2017	29/12/2018	28/12/2019	26/12/2020	25/12/2021
For the Fiscal Period Ending	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
<b>Pension Net Periodic Cost</b>											
Service Cost	114.00	162.00	197.00	192.00	146.00	130.00	84.00	65.00	54.00	49.00	54.00
Interest Cost	94.00	121.00	127.00	115.00	96.00	106.00	117.00	113.00	113.00	97.00	91.00
Expected Return on Plan Assets	(78.00)	(73.00)	(73.00)	--	--	--	--	--	--	--	--
Pension Expense (Income)	168.00	298.00	346.00	201.00	224.00	415.00	243.00	197.00	135.00	164.00	162.00
<b>Other Postretirement Cost</b>											
Service Cost	18.00	30.00	27.00	26.00	30.00	130.00	84.00	--	--	--	--
Interest Cost	16.00	17.00	20.00	23.00	21.00	106.00	117.00	--	--	--	--
Expected Return on Plan Assets	(2.00)	(4.00)	--	--	--	--	--	--	--	--	--
Other Postretirement Benefits Expense (Income)	39.00	50.00	77.00	17.00	26.00	156.00	--	--	--	--	--
<b>Pension Funded Status</b>											
Fair Value of Plan Assets	1,370.00	1,522.00	1,654.00	1,640.00	1,638.00	1,696.00	2,287.00	2,551.00	2,654.00	2,878.00	2,817.00
Actual Return (Loss) on Plan Assets	--	119.00	91.00	110.00	38.00	81.00	136.00	(38.00)	193.00	203.00	145.00
Employer Contribution	169.00	52.00	65.00	73.00	72.00	416.00	471.00	480.00	--	--	--
Benefits Paid	(55.00)	(36.00)	--	--	--	--	--	--	--	--	--
Projected Benefit Obligation	2,601.00	3,154.00	2,832.00	3,315.00	3,130.00	3,640.00	3,842.00	3,433.00	4,284.00	4,929.00	4,456.00
Over(Under) Funded Pension	(1,231.00)	(1,632.00)	(1,178.00)	(1,675.00)	(1,492.00)	(1,944.00)	(1,555.00)	(882.00)	(1,630.00)	(2,051.00)	(1,639.00)
Accumulated Benefit Obligation	--	--	--	--	--	--	--	--	--	--	--
Pension Funding Ratio	52.67	48.26	58.40	49.47	52.33	46.59	59.53	74.31	61.95	58.39	63.22
<b>Other Postretirement Funded Status</b>											
Fair Value of Plan Assets	116.00	191.00	395.00	427.00	410.00	1,696.00	2,287.00	563.00	553.00	600.00	669.00
Actual Return (Loss) on Plan Assets	1.00	--	49.00	33.00	6.00	81.00	136.00	--	--	--	--
Employer Contribution	63.00	82.00	162.00	--	1.00	416.00	471.00	--	--	--	--
Benefits Paid	(11.00)	(11.00)	--	--	--	--	--	--	--	--	--
Projected Benefit Obligation	369.00	484.00	509.00	546.00	560.00	3,640.00	3,842.00	567.00	633.00	741.00	682.00
Over(Under) Funded Post Ret Benefits	(253.00)	(293.00)	(114.00)	(119.00)	(150.00)	(1,944.00)	(1,555.00)	(4.00)	(80.00)	(141.00)	(13.00)
Other Post-Retirement Funding Ratio	31.44	39.46	77.60	78.21	73.21	46.59	59.53	99.29	87.36	80.97	98.09
<b>Actuarial Assumptions</b>											
<b>Pension</b>											
Expected Return on Plan Assets	5.50	5.50	4.83	5.40	6.10	5.50	4.60	4.70	4.70	3.30	2.70
Discount Rate used on Plan Liabilities	4.70	4.03	4.37	3.80	4.00	3.30	3.00	3.00	3.40	2.30	1.90
Rate of Compensation Increase	4.50	4.06	3.85	3.80	3.70	3.80	3.60	3.30	3.50	3.20	3.20
<b>Other Postretirement Benefits</b>											
Expected Return on Plan Assets	--	3.00	7.70	7.40	7.40	--	--	--	--	--	--
Discount Rate used on Plan Liabilities	4.60	3.60	4.60	4.10	4.10	--	--	3.80	3.30	2.40	2.80
Health Care Cost Trend Projected(next y)	--	--	--	--	--	--	--	--	--	--	--
<b>Pension Plan Asset Allocation</b>											
Fair Value of Plan Assets	1,370.00	1,522.00	1,654.00	1,640.00	1,638.00	1,696.00	2,287.00	2,551.00	2,654.00	2,878.00	2,817.00
Asset Category - Equities %	24.31	22.34	35.13	52.93	43.53	19.34	20.68	10.23	10.47	11.12	12.14
Asset Category - Debt %	74.09	75.95	58.59	44.51	54.88	17.92	20.33	4.35	4.48	4.69	5.04
Asset Category - Real Estate %	--	--	--	--	--	--	--	--	--	--	--
Asset Category - Company Stock %	--	--	--	--	--	--	--	--	--	--	--
Asset Category - Cash %	1.61	1.71	5.62	1.34	1.34	1.18	5.33	1.61	0.79	0.76	0.78
Asset Category - Other %	--	--	--	1.22	0.24	61.56	52.82	83.81	84.25	83.43	82.04
<b>Expected Pension Payments</b>											
Year 1	64.00	65.00	75.00	121.00	83.00	103.00	125.00	117.00	151.00	158.00	147.00
Year 2	76.00	74.00	83.00	80.00	89.00	113.00	117.00	111.00	145.00	151.00	144.00
Year 3	89.00	88.00	95.00	89.00	100.00	110.00	115.00	113.00	139.00	155.00	141.00
Year 4	110.00	105.00	107.00	99.00	104.00	113.00	121.00	115.00	135.00	149.00	142.00
Year 5	130.00	121.00	126.00	104.00	107.00	119.00	124.00	115.00	132.00	154.00	146.00
Beyond Year 5	1,058.00	1,000.00	910.00	599.00	613.00	628.00	673.00	603.00	694.00	814.00	765.00
<b>Expected Postretirement Benefits</b>											
Year 1	13.00	18.00	23.00	14.00	19.00	29.00	28.00	28.00	28.00	37.00	37.00
Year 2	14.00	19.00	22.00	16.00	21.00	31.00	29.00	30.00	30.00	38.00	38.00
Year 3	18.00	23.00	24.00	19.00	24.00	33.00	30.00	31.00	31.00	39.00	39.00
Year 4	18.00	22.00	22.00	21.00	27.00	35.00	31.00	32.00	32.00	40.00	41.00
Year 5	20.00	22.00	21.00	24.00	31.00	38.00	32.00	33.00	34.00	41.00	42.00
Beyond Year 5	128.00	121.00	99.00	163.00	214.00	238.00	179.00	181.00	183.00	218.00	219.00

